



PATIENT INFORMATION

PATIENT NAME: _____	FEMALE MALE				
(LEGAL) LAST	FIRST	MIDDLE INITIAL			
ADDRESS: _____	STREET	PO BOX	CITY	STATE	ZIP
HOME PHONE: () _____	CELL PHONE: _____				
EMAIL: _____					
MARITAL STATUS: <input type="checkbox"/> MARRIED <input type="checkbox"/> SINGLE <input type="checkbox"/> DIVORCED WIDOWED <input type="checkbox"/> SEPARATED					
BIRTH DATE: _____	SOC SEC NO: _____				
EMPLOYER: _____	OCCUPATION: _____				
PREFERRED NAME: _____	BIRTH DATE: _____				

IF PATIENT IS A MINOR

RESPONSIBLE PARTY / BILLING INFORMATION:		
PARENT/GUARDIAN'S NAME: _____	BIRTH DATE: _____	
ADDRESS: _____	HOME PHONE: () _____	
STREET	PO BOX	CITY/STATE/ZIP
EMPLOYER: _____	WORK PHONE: () _____	CELL PHONE: () _____
PARENT/GUARDIAN'S NAME: _____	BIRTH DATE: _____	
ADDRESS: _____	HOME PHONE: () _____	
STREET	PO BOX	CITY/STATE/ZIP
EMPLOYER: _____		
WORK PHONE: () _____	CELL PHONE: () _____	

EMERGENCY CONTACT INFORMATION	
NAME: _____	RELATIONSHIP TO PATIENT: _____
CELL PHONE: _____	

Patient's Signature _____ Today's Date _____



PATIENT INSURANCE INFORMATION

PRIMARY INSURANCE

Insurance Name: _____

*Policy Holder's Name: _____ *Policy Holder's DOB: _____

*Insured's Name: _____

*Insured's Date of Birth: _____ *Policy / ID #: _____

*Group #: _____ *Eff Date: _____

SECONDARY INSURANCE

Insurance Name: _____

*Policy Holder's Name: _____ *Policy Holder's DOB: _____

*Insured's Name: _____

*Insured's Date of Birth: _____ *Policy / ID #: _____

*Group #: _____ *Eff Date: _____

*REQUIRED FIELDS-PLEASE COMPLETE FOR BILLING.

2210 San Jacinto Blvd., Suite 1
Denton, TX 76205
940-382-8000 . 1-800-375-4555

MEDICAL HISTORY QUESTIONNAIRE

Name: _____ Nickname: _____ Date of Birth: ____/____/____

Primary Care Physician: _____ Referring /Specialty Dr. _____

Any other specialist (i.e. Endocrinologist, Cardiologist, etc.) _____

Pharmacy: _____ Location(street & city) _____

Race: American Indian or Alaska Native Asian Black or African American

Native Hawaiian or Other Pacific Islander White

Ethnicity: Hispanic Not Hispanic

Preferred Language: English French Italian Japanese Portuguese

Russian Spanish

Medication Allergies: Reaction Severity NONE

_____ mild / moderate / severe

_____ mild / moderate / severe

_____ mild / moderate / severe

Past Eye History: (Please mark all that apply) NONE

- | | | | |
|---|---|--|--|
| <input type="checkbox"/> Overall Healthy | <input type="checkbox"/> Cataracts | <input type="checkbox"/> Hyperopia (Far sighted) | <input type="checkbox"/> Myopia (Near sighted) |
| <input type="checkbox"/> Amblyopia (Lazy eye) | <input type="checkbox"/> Diabetic Retinopathy | <input type="checkbox"/> Iritis | <input type="checkbox"/> Optic Neuritis |
| <input type="checkbox"/> Aphakia | <input type="checkbox"/> Dry Eyes | <input type="checkbox"/> Keratoconus | <input type="checkbox"/> Retinal Detachment |
| <input type="checkbox"/> Astigmatism | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Macular Degeneration | |

Other _____

Eye Surgeries: (Please mark all that apply) NONE

- | | | | |
|--|--|--|---|
| <input type="checkbox"/> No prior ocular surgery | <input type="checkbox"/> Foreign Body Removal | <input type="checkbox"/> Punctal Plugs | <input type="checkbox"/> Trabeculectomy |
| <input type="checkbox"/> Blepharoplasty | <input type="checkbox"/> Retinal Laser Surgery | <input type="checkbox"/> RK | (Glaucoma surgery) |
| <input type="checkbox"/> Cataract Surgery | <input type="checkbox"/> LASIK | <input type="checkbox"/> Strabismus Surgery (eye muscle surgery) | <input type="checkbox"/> Vitrectomy |
| <input type="checkbox"/> Corneal Transplant | <input type="checkbox"/> PRK | | |

Other _____

Ocular (Eye) Significant Illnesses: (Please mark all that apply) NONE

- | | | | |
|---|---------------------------------------|---|--|
| <input type="checkbox"/> Overall Healthy | <input type="checkbox"/> Herpes | <input type="checkbox"/> Hypothyroidism | <input type="checkbox"/> Sjogrens |
| <input type="checkbox"/> AIDS | <input type="checkbox"/> HIV Positive | <input type="checkbox"/> Lupus | <input type="checkbox"/> Graves Disease |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hypertension | <input type="checkbox"/> Multiple Sclerosis | <input type="checkbox"/> Hyperthyroidism |
| <input type="checkbox"/> Rheumatoid Arthritis | | | |

Other _____

Current Eye Medications including Over the Counter Eye drops: (Please list)



Systemic Illnesses:

NONE

- | | | | |
|--|---|--|---|
| <input type="checkbox"/> No history of illnesses | <input type="checkbox"/> Congestive Heart Failure | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Lung Disease |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> COPD | <input type="checkbox"/> High Blood Pressure | <input type="checkbox"/> Lupus |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Diabetes | <input type="checkbox"/> High Cholesterol | <input type="checkbox"/> Migraine |
| <input type="checkbox"/> Arrhythmia | <input type="checkbox"/> Eczema | <input type="checkbox"/> HIV | <input type="checkbox"/> Polymyalgia |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Psychiatric Disorder |
| <input type="checkbox"/> Bleeding Disorder | <input type="checkbox"/> Headache | <input type="checkbox"/> Kidney Stones | <input type="checkbox"/> Skin Cancer |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Hearing Loss | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Thyroid Disease | | | |

Other _____

General Surgeries / Operations: (Please list) NONE

Current Other Medications including Over the Counter Medications: (Please list)

Infections: (Please mark all that apply) NONE

- | | | | |
|--|---|-------------------------------------|--|
| <input type="checkbox"/> Overall Healthy | <input type="checkbox"/> Herpes Simplex | <input type="checkbox"/> HIV / AIDS | <input type="checkbox"/> Syphilis |
| <input type="checkbox"/> Chicken Pox | <input type="checkbox"/> Herpes Zoster / Shingles | <input type="checkbox"/> Meningitis | <input type="checkbox"/> Toxoplasmosis |
| <input type="checkbox"/> Hepatitis A / B / C | <input type="checkbox"/> Histoplasmosis | <input type="checkbox"/> MRSA | <input type="checkbox"/> Wound Infection |

Other _____

Family History: NONE

- | | | | |
|--|---|---|------------------------------------|
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> TB | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Arthritis |
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Macular Degeneration | <input type="checkbox"/> Lazy Eye |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Blindness | <input type="checkbox"/> Retinal Disease | |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Cataracts | <input type="checkbox"/> High Blood Pressure | |

Other _____

Social History: (Please mark all that apply)

Smoking: current every day smoker current some day smoker former smoker never smoked

Alcohol Use: Yes No If yes how much and how often? _____

Drug Use: Yes No If yes what and how often? _____



Review of Systems: (Please mark all that apply) NONE

Eyes

- Previous Surgery
- Contact Lens
- Pain
- Double Vision
- Glaucoma
- Cataracts
- Macular Degeneration
- Dry Eyes
- Flashes
- Floaters

Respiratory

- Cough
- Congestion
- Wheezing
- Asthma

Blood / Lymphnodes

- Easy Bruising
- Gums Bleed Easy
- Prolonged Bleeding
- Heavy Aspirin Use

Gastrointestinal

- Heartburn
- Nausea / Vomiting
- Jaundice / Hepatitis

Musculoskeletal

- Stiffness
- Arthritis
- Joint Pain / Swelling

Ear, Nose, and Throat

- Hard of Hearing
- Ringing in Ears
- Vertigo

Genitourinary

- Pain / Difficulty
- Blood in Urine
- History of Kidney Stones
- History of STD's

Skin

- Rash / Sores
- Lesions
- Hives / Eczema

Cardiovascular

- Chest Pain
- Dizziness
- Fainting Spells
- Shortness of Breath
- Irregular Heart Beat
- Difficulty Lying Flat

Psychiatric

- Anxiety / Depression
- Mood Swings
- Difficulty Sleeping

Neurological

- Seizures
- Weakness / Paralysis
- Numbness
- Tremors

Constitutional

- Fatigue / Weakness
- Fever
- Weight Gain / Loss

Endocrine

- Increased Thirst
- Increased Hunger
- Increased Urination
- Increased Sweating
- Fingernail Changes

Immunologic

- Hives
- Itching
- Runny Nose
- Sinus Pressure

Patient/Representative Signature _____ Date _____



Patient Name (please print): _____ DOB: _____

CONSENT FOR USE AND DISCLOSURE OF INFORMATION

I consent to the use or disclosure of my protected health information for the following purposes:

- **TREATMENT:** It will be necessary to share health information with all members of the treatment team for treatment purposes. This may include employees of this office, as well as other providers.
- **PAYMENT:** Necessary information will be shared with your insurance plans and their representatives for reasons including, but not limited to, eligibility, benefit determination, and claim management. Information will also be shared, as appropriate, with billing personnel, including but not limited to employees, case managers, claims representatives, third party billing services or clearinghouses in order to carry out job functions.
- **HEALTHCARE OPERATIONS:** Necessary information will be shared for the continuing operations of this office including but not limited to peer review, accreditation, credentialing, and compliance with state and federal laws.
- I understand that my treatment may be conditioned upon my consent. This consent is given freely and I understand that this consent can be revoked at any time in writing, which will apply to disclosures and uses made subsequent to the revocation date.

DISCLOSURE OF MEDICAL INFORMATION

Please list below the names of individuals with whom you authorize members of our office staff to discuss your medical information (ex: spouse, parent, etc). A person not listed on this list will not be able to access any of your information.

Name _____ Relationship _____

Name _____ Relationship _____

Patient Signature _____ Date _____



FINANCIAL RESPONSIBILITY

We are doing everything possible to hold down the cost of medical care and provide excellent service. **Therefore, payment is expected at the time of service.** Due to the high cost of billing, patients unable to make payment at the time of service will be rescheduled. Accepted methods of payment include cash, check, credit card, and debit card. We will file any insurance that is properly provided at the time of service. We will work with you during times of insurance transition, but please understand that if we receive denials due to incorrect information or lapse/change of current insurance, you will be responsible for all charges. We require our patients to verify their information at each visit and a photo ID from the patient is required to file any insurance.

Refraction Service & Fee

A very necessary portion of a medical eye examination is called refraction (92015 CPT codes). Medicare and some insurance companies do not cover this portion or code. However, it is essential for determining the need for corrective eyeglasses, contact lenses and it provides much needed information when vision is blurry or increasingly changing. Please be prepared to pay \$68 for the refraction service in addition to your co-payment and/or deductible.

ACCEPTING INSURANCE

Our doctors consider many plans and contract with insurance companies that best meet the standard of excellent eye care. Because our physician's primary file claims through medical insurance plans, we often are not contracted with carved out vision plans. If your insurance company requires a referral to see a specialist, you must bring the referral to your appointment or verify that our office has received the referral. If you are not sure whether or not you need an authorization or referral, you should contact your primary care physician's office. In addition, if your insurance company denies your claim due to a pre-existing clause, you will be responsible for any and all charges not covered by your insurance company. At the time of your visit, you will be expected to provide payment in the amount of any co-payment required by your insurance plan, any unmet annual deductible amount where appropriate, and any services that are not covered. Payments can be in the form of cash, check or any major credit card.

DISCLOSURE OF HEALTH INFORMATION

I consent to the disclosure of my health information to non-Advanced Eye Care Center related health professionals or entities for treatment, billing, and other healthcare operations purposes. This consent will remain in effect unless revoked.

I agree to the sharing of medical information with my family, friends, or others as allowed by law when it reasonably appears they are directly involved with my treatment, medical decisions or payment of care. If I do not agree, I will ask for a restriction request to limit sharing of my information. The sharing of medical information with family, friends or others does not give them permission to obtain copies of my medical record.

ACKNOWLEDGEMENT

I have read the information above, and I have had the opportunity to ask questions and have them answered to my satisfaction. If I am not the patient identified in the below label on this form, I represent that I am authorized by law to agree to these conditions on the patient's behalf and am the authorized representative of the patient. A copy of this form is as effective and valid as the original.

Signature of Patient or Authorized Person

Date

Relationship to Patient (if not patient signing)